

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	33,874.85	-185.51	-0.54%
S&P 500	4,181.17	-30.3	-0.72%
FTSE 100	6,969.81	8.33	0.12%
DAX	15,135.91	-18.29	-0.12%
Nikkei 225	28,812.63	-241.34	-0.83%
Nasdaq	13,962.68	-119.86	-0.85%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,631.10	-263.80	-1.77%
BSE Sensex	48,782.36	-983.58	-1.98%
Nifty Bank	32,781.80	-932.7	-2.77%
NIFTY Midcap 100	24,195.90	-90.55	-0.37%
NIFTY Smallcap 100	8,565.10	-34.05	-0.40%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.06	-0.04	-0.05%
EUR/INR	89.01	-0.77	-0.86%
GBP/INR	102.32	-0.96	-0.93%
JPY/INR	0.68	0.00	-0.44%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4716	-101	-2.10%
Natural Gas	218.2	3.8	1.77%
Gold	46785	59	0.13%
Silver	68423	-214	-0.31%
Aluminium	193.7	0.35	0.18%
Copper	753.95	-3	-0.40%

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	7,951.05	11,416.12	-3,465.07
DII	5,761.78	4,342.47	1,419.31
F&O			
FII Index Fut	3742.21	6705.42	-2963.21
FII Index Opt	256197.56	251336.27	4,861.29

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	18.61	1.00	5.69%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.63	-0.005	-0.31%
India	6.03	0.00	0.00%
Nifty Supports			
	S3	S2	S1
Nifty	14365	14425	14475

**NIFTY 50 Companies support and Resistance**

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	613.87	626.98	640.37	653.48	666.87	679.98	693.37
TCS	Tata Consultancy Services Limited	2,883.93	2,951.97	2,995.98	3,064.02	3,108.03	3,176.07	3,220.08
ASIANPAINT	Asian Paints Limited	2,418.35	2,471.20	2,500.10	2,552.95	2,581.85	2,634.70	2,663.60
INFY	Infosys Limited	1,310.37	1,328.13	1,338.37	1,356.13	1,366.37	1,384.13	1,394.37
TITAN	Titan Company Limited	1,422.83	1,446.92	1,468.38	1,492.47	1,513.93	1,538.02	1,559.48
UPL	UPL Limited	582.75	593.40	599.70	610.35	616.65	627.30	633.60
ICICIBANK	ICICI Bank Limited	574.83	586.47	593.08	604.72	611.33	622.97	629.58
DRREDDY	Dr. Reddy's Laboratories Limited	5,039.92	5,082.53	5,125.77	5,168.38	5,211.62	5,254.23	5,297.47
ULTRACEMCO	UltraTech Cement Limited	5,992.65	6,113.10	6,183.10	6,303.55	6,373.55	6,494.00	6,564.00
WIPRO	Wipro Limited	461.43	475.37	483.93	497.87	506.43	520.37	528.93
ITC	ITC Limited	197.33	199.67	201.03	203.37	204.73	207.07	208.43
IOC	Indian Oil Corporation Limited	83.07	85.53	88.17	90.63	93.27	95.73	98.37
KOTAKBANK	Kotak Mahindra Bank Limited	1,658.92	1,699.18	1,721.47	1,761.73	1,784.02	1,824.28	1,846.57
TECHM	Tech Mahindra Limited	929.03	942.22	950.53	963.72	972.03	985.22	993.53
HDFCBANK	HDFC Bank Limited	1,349.37	1,378.43	1,395.67	1,424.73	1,441.97	1,471.03	1,488.27
ONGC	Oil & Natural Gas Corporation Limited	94.03	96.67	103.43	108.07	112.83	117.47	122.23
HINDUNILVR	Hindustan Unilever Limited	2,193.22	2,261.73	2,305.87	2,374.38	2,418.52	2,487.03	2,531.17
LT	Larsen & Toubro Limited	1,300.20	1,318.15	1,329.10	1,347.05	1,358.00	1,375.95	1,386.90
AXISBANK	Axis Bank Limited	676.30	690.65	701.15	715.50	726.00	740.35	750.85
HDFC	Housing Development Finance Corporation Limited	2,274.00	2,342.55	2,387.90	2,456.45	2,501.80	2,570.35	2,615.70
NTPC	NTPC Limited	97.48	99.77	101.08	103.37	104.68	106.97	108.28
HCLTECH	HCL Technologies Limited	872.40	883.90	892.00	903.50	911.60	923.10	931.20
INDUSINDBK	Indusind Bank Limited	883.80	899.45	917.20	932.85	950.60	966.25	984.00
RELANCE	Reliance Industries Limited	1,928.52	1,958.03	1,976.97	2,006.48	2,025.42	2,054.93	2,073.87
BAJAJ-AUTO	Bajaj Auto Limited	3,596.20	3,698.10	3,762.55	3,864.45	3,928.90	4,030.80	4,095.25
BAJFINANCE	Bajaj Finance Limited	5,145.97	5,236.83	5,342.92	5,433.78	5,539.87	5,630.73	5,736.82
CIPLA	Cipla Limited	879.92	890.33	900.17	910.58	920.42	930.83	940.67
BAJAJFINSV	Bajaj Finserv Limited	10,495.17	10,681.93	10,851.47	11,038.23	11,207.77	11,394.53	11,564.07
SBIN	State Bank of India	335.62	343.03	347.67	355.08	359.72	367.13	371.77
ADANIPORTS	ADANI PORTS	679.17	701.83	714.12	736.78	749.07	771.73	784.02
COALINDIA	Coal India Limited	128.87	123.93	128.47	131.53	136.07	139.13	143.67
GRASIM	Grasim Industries Limited	1,279.20	1,306.10	1,353.60	1,380.50	1,428.00	1,454.90	1,502.40
BHARTIARTL	Bharti Airtel Limited	516.83	525.17	530.33	538.67	543.83	552.17	557.33
POWERGRID	Power Grid Corporation of India Limited	211.58	214.12	217.23	219.77	222.88	225.42	228.53
MARUTI	Maruti Suzuki India Limited	6,247.77	6,334.38	6,386.37	6,472.98	6,524.97	6,611.58	6,663.57
TATAMOTORS	Tata Motors Limited	281.25	286.90	290.00	295.65	298.75	304.40	307.50
BPCL	Bharat Petroleum Corporation Limited	389.15	401.90	412.00	424.75	434.85	447.60	457.70
HEROMOTOCO	Hero MotoCorp Limited	2,740.33	2,772.67	2,795.33	2,827.67	2,850.33	2,882.67	2,905.33
HINDALCO	Hindalco Industries Limited	341.93	351.62	357.63	367.32	373.33	383.02	389.03
M&M	Mahindra & Mahindra Limited	714.92	732.68	742.87	760.63	770.82	788.58	798.77
TATASTEEL	Tata Steel Limited	965.43	988.27	1,006.93	1,029.77	1,048.43	1,071.27	1,089.93
JSWSTEEL	JSW Steel Limited	674.88	693.17	703.43	721.72	731.98	750.27	760.53
EICHERMOT	Eicher Motors Limited	2,342.97	2,378.48	2,399.22	2,434.73	2,455.47	2,490.98	2,511.72

**Disclaimer:-**

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential, including lost profits, that you suffer from or in connection with the use of the information. The person

**News**

**Indian Equities:**  
**Market may see gap-down start**  
 \*Market will react to election results of the five states which were declared on May 2 and the record high GST revenue for April released on May 1.  
 \*Overseas, Asian stocks are trading mixed on Monday, with thinner trading volumes expected as major markets in China and Japan are closed for holidays.  
**Corporate News**  
 \*Hindustan Bank: The private sector lender on Friday reported a 193 per cent YoY jump in consolidated profit after tax at Rs 926 crore for the March quarter, aided by higher net interest income and lower provisions.  
 \*Yes Bank: The bank's standalone net loss widened marginally to Rs 3,788 crore in the March quarter of FY21 as against net loss of Rs 3,668 crore a year ago. The lender posted net profit of Rs 148 crore in the December quarter.  
 \*TCS: Tata Consultancy Services (TCS) on Friday said Samir Seksaria will take over as the company's Chief Financial Officer on May 1, 2021. He succeeds V Ramakrishnan who retired on Friday.  
 \*Hero MotoCorp: The auto maker will extend the shutdown at its manufacturing facilities across India, global parts center and R&D facility in Jaipur till May 9. The plant operations to resume on May 10.  
 \*HDFC Bank: The private sector lender announced wide-ranging organisational changes on Friday. The bank has been reorganised into three pillars of 'business verticals', 'delivery channels' and, 'technology and digital', as per a statement.  
 \*DCB Bank: The company has acquired equity stake in India INX and India ICC. The bank has invested Rs 5 crore each in the two companies. India INX and India ICC are promoted by BSE and are the leading exchange and clearing corporation in the GIFT City IFSC at Gandhinagar.  
**Indian Economy**  
 \*The due date has been extended for filing appeal or revised income tax returns for financial year 2019-20, GSTR-1 (sales return), GSTR-3B (summary return), GSTR-4 (annual composition return), filing any appeal, and paying taxes. The rate of interest has been rationalised and late fees waived off in certain cases.

**Global Economy**

\*SYDNEY, May 3 (Reuters) - Western Australia state reported no new locally acquired COVID-19 cases for the second straight day on Monday, allaying fears of a second lockdown in two weeks after three new coronavirus cases were detected over the weekend.  
**NSE Indices / Sectoral Performance**

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	32781.80	-932.70	-2.77%	NIFTY ENERGY	18,031.10	-32	-0.18%
NIFTY IT	25664.45	-209.85	-0.81%	NIFTY PHARMA	13,469.25	170.6	1.28%
NIFTY METAL	4847.95	-7.35	-0.15%	NIFTY MNC	15,935.75	-115.9	-0.72%
NIFTY AUTO	9640.85	-132.85	-1.36%	NIFTY PSU BANK	2,055.25	-21.55	-1.04%
NIFTY FMCG	33623.45	-385.55	-1.13%	NIFTY SERV SECTOR	20387.55	-476.35	-2.28%
NSE Movers and Shakers							
Top Gainers				Top Losers			
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
ONGC	108.2	4.15	3.99%	HDFC	2,433.25	-105.60	-4.16%
COALINDIA	133	4.95	3.87%	HDFCBANK	1,412.90	-59.60	-4.05%
GRASIM	1,401.10	50.4	3.73%	ICICIBANK	599.7	-21.75	-3.50%
DIVISLAB	4,052.10	141.25	3.61%	KOTAKBANK	1,743.75	-61.25	-3.39%
IOC	90.8	1.9	2.14%	ASIANPAINT	2,529.00	-84.45	-3.23%
Indian ADR Stocks							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.08	-0.38	-2.06%	HDFC Bank ADR	70.28	-2.85	-3.90%
Tata Motors ADR	19.35	-0.75	-3.73%	ICICI Bank ADR	16.3	-0.47	-2.80%

Nifty Resistance		R3	R2	R1
Nifty		14665	14605	14555

.....End of the Report.....